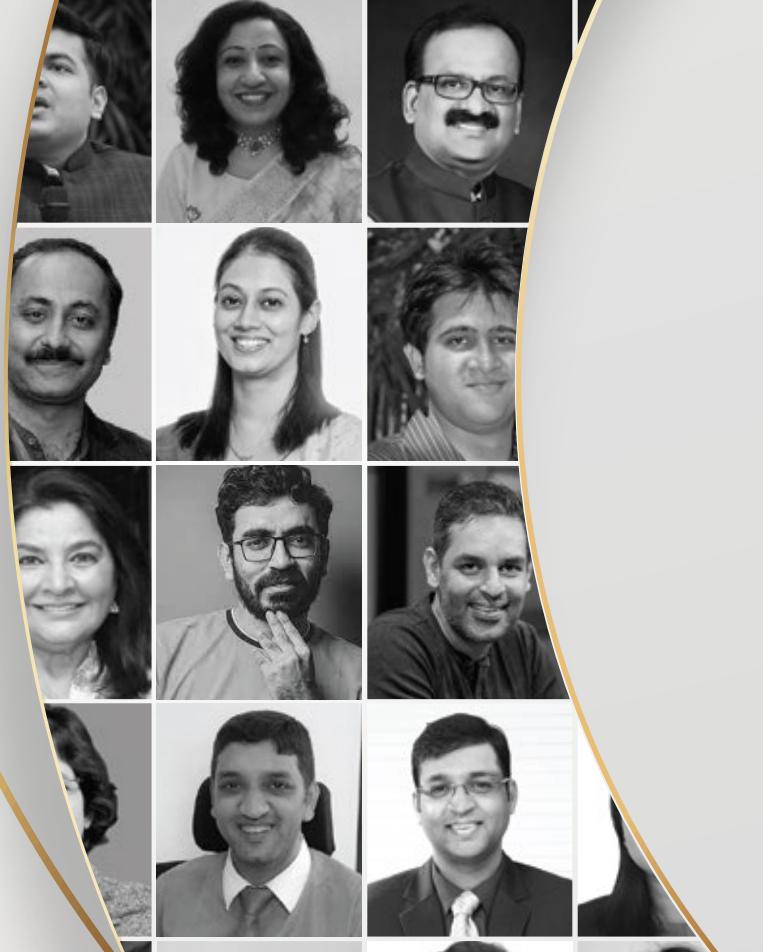




Association of International  
Wealth Management of India



# ₹ *India's Best* **Finance** *Teachers* 2021

Membership Partner



Recruitment Partner



# Premier Membership Network for Financial Services Professionals



Exqualifi is a premier membership network set up by Association of International Wealth Management of India (AIWMI) for financial services leaders, professionals and aspirants. Exqualifi has been designed as a continuing education platform meant to offer its members opportunities to earn professional designations; to participate in multidisciplinary knowledge initiatives, enable networking at conferences; and offer one single platform for interaction, cross-pollination of ideas and collaboration.

Exqualifi provides the opportunity for practitioners and related professionals to connect and advance their focused area of practice. They aim to benefit the practitioner, their area of specialization, the clients they serve, and the industry at large.

An exclusive, by-invite membership for Thought Leaders, Entrepreneurs and Prominent CXOs working in the Financial Services Sector.

**Charter  
Membership**

An exciting membership for full time/ part time students of undergraduate and post-graduate courses under 25 years of age.

**Student  
Membership**

**Professional  
Membership**

A prolific membership for career-oriented professionals working in the financial services and allied sectors.

## Founder's Note

---



“

**"The single biggest difference between financial success and financial failure is how well you manage money. It's simple: to master money, you must manage money."**

- T Harv Eker



We are extremely excited to present to you the inaugural edition of our Power List- India's Best Finance Teachers (IBFT).

**"If Finance is indeed the life blood for every business, then for an economy a Good Finance Teacher is next only to God."**

For a subject as important as "Finance", we need teachers who have an intellectual curiosity fueled by tremendous passion. Teachers who don't only teach and mentor future finance leaders, but who also regularly deliver cutting-edge research. This List is an ode to all those wonderful finance teachers who continue to shape the present and the future of our country. Although a few months late due to the second wave, we couldn't have chosen a better day than September 5th to release this list. Teachers' Day is celebrated every year on September 5 to mark the birthday of the country's second President, Dr Sarvepalli Radhakrishnan. Teachers' Day is a day to honour all those who have taught us, guided us and mentored us.

Financial literacy is important for current money habits and also future preparation. The lack of financial literacy skills can lead to poor spending choices, increased debt, and a generational wealth gap. Today we live in a world that has the benefits of technology, instant access to information, and the ability to communicate and advocate through different platforms. For all of us to be productive and engaging citizens, financial literacy will be the foundation on which our future success and this country's economic strength will be built.

At AIWMI, we want to play a significant role in enhancing professional standards in the financial services sector and increasing financial literacy among the masses through our structured education and membership initiatives.

We hope you find this list insightful and inspiring.

A handwritten signature of Aditya Gadge.

**ADITYA GADGE**

Founder & CEO, AIWMI



## About the Campaign:

India's Best Finance Teachers (IBFT) is a platform set up by the Association of International Wealth Management of India (AIWMI) to identify and acknowledge outstanding individuals from the field of finance education.

Financial education is a basic life skill that has a direct impact on personal well-being. Learning personal finances and important money skills at an early age provides lots of opportunities to apply them in real life. All the distinguished professionals mentioned on this list are doing some very exciting work in imparting financial education and are going to play a very important role in taking India in to the league of the most financially literate nations.

Nominations for this campaign were made either by nominees themselves or by AIWMI Members. Selection was done by a group of financial services industry leaders from among the Exqualifi Charter Member Community.





## Nominations were invited from the following categories:

- 1) Under-Graduate Colleges– Full Time or Part Time Faculty Members from Finance/ Commerce/ Economics streams
- 2) MBA Colleges– Full Time/ Part Time Faculty Members from Finance/ Commerce/ Economics streams
- 3) Post Graduate Colleges– Full Time/ Part Time Faculty Members from Finance/ Commerce/ Economics streams
- 4) Independent Finance Trainers
- 5) Full-Time Learning & Development Professionals working in Financial Institutions
- 6) Coaching Institutes/ Exam Preparation Companies– Full Time/Part Time Finance Faculty Members
- 7) Finance Education Innovators
- 8) Writers/ Authors/ Bloggers in Finance
- 9) Financial Literacy Influencers
- 10) Other Relevant Professionals





Association of International  
Wealth Management of India

## About Association of International Wealth Management of India (AIWMI)

The Association of International Wealth Management of India (AIWMI) is a globally recognized educational institution for finance professionals. AIWMI plays a key role in guiding the development of the financial services sector. AIWMI works with key industry participants' viz. the Government, the Regulators, the Industries/Associations, the Corporate, the Media and the General Public to achieve its objectives. Besides enhancing technical competence and professionalism in the industry, AIWMI organizes events and facilitates discussions to promote best practices in leadership and talent development in the financial sector with an aim to become Asia's premier center of excellence for financial education.

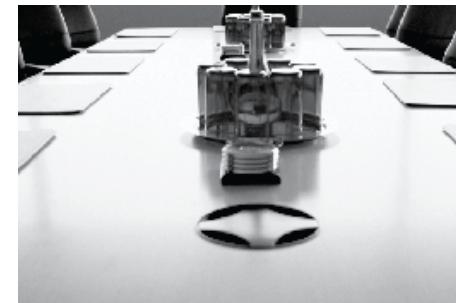




Association of International  
Wealth Management of India



▪ Learn  
▪ Apply  
▪ Prosper



# Setting new benchmarks in Advanced Financial Education

Association of International Wealth Management of India

# Profiles



**Akshat Shrivastava**  
Finance Vlogger



**Amit Trivedi**  
Owner  
Karmayog Knowledge Academy



**Chetana Asbe**  
Assistant Professor  
Chetana's Institute of Management & Research



**K S Rao**  
Senior Vice President &  
Head - Investor Education & Distribution Development  
Aditya Birla Sunlife Mutual Fund



**Ankur Warikoo**  
Founder, Mentor  
Public Speaker



**Aswini Bajaj**  
CEO  
Leveraged Growth



**Chenthil R Iyer**  
Chief Strategist & Trainer  
Horus Financial Consultants



**Divya Aggarwal**  
Assistant Professor  
Indian Institute of Management Ranchi



**Deepak Tandon**  
Professor - Finance & Accounting  
Programme Director Centre  
for Advanced Banking  
International Management  
Institute, New Delhi



**Himanshu Arora**  
Independent  
Finance Trainer



**Hitesh Shukla**  
Professor  
Saurashtra University  
Rajkot



**Monika Halan**  
Writer, Author  
Speaker



**Neha Parashar**  
Dean & Faculty  
(Finance & Accounting)  
ICFAI Business School, Pune



# Profiles



**Nupur Gupta**  
Finance Head  
NMIMS, Navi Mumbai



**Nitin Bhatia**  
Writer, Blogger



**Pankaj Mathpal**  
Managing Director  
Optima Money Managers



**Pranjal Kamra**  
CEO  
Finology Ventures



**Pradip Mitra**  
Professor - Finance  
VES Institute of Management & Studies Research



**PV Subramanyam**  
Author & CEO  
Subramoney



**Rachana Ranade**  
Founder  
Rachana Ranade & Associates



**Rama Seth**  
Visiting Professor  
Copenhagen Business School



**Ritesh Nandwani**  
Faculty Member & Program Director  
National Institute of Securities Markets (NISM)



**Smita Shukla**  
Professor  
Alkesh Dinesh Mody Institute for Financial & Management Studies



**Swati Kumari**  
Finance Vlogger  
B Wealthy



**Vishal Khandelwal**  
Author  
Safal Niveshak



**Vivek Bajaj**  
Managing Director  
Krediten InfoEdge

# Profiles

---

## Akshat Shrivastava / Finance Vlogger, Akshat Shrivastava

Akshat Shrivastava is passionate about teaching. Becoming a Management Consultant and an Entrepreneur have been by-products of his journey as a Teacher. In his professional avatar, Akshat is a prolific finance vlogger in addition to being a partner at Next Edvendutes.

Over the years, he has taught high school students, underprivileged students and working professionals. He has formally taught English, GMAT and Management Consulting Case Solving. His career highlight has been (and will always remain!) that several of his students have landed at world's leading universities such as Harvard, INSEAD, Wharton, MIT, Columbia and the likes.

Akshat is an MBA (Marketing & Strategy) from Insead. He has previously worked as an associate with Boston Consulting Group and as a Public Policy Consultant with Government of India.



## Amit Trivedi / Owner, Karmayog Knowledge Academy

Amit Trivedi is the owner of Karmayog Knowledge Academy and is also an accomplished author, speaker, blogger and trainer. He has conducted 1,082 workshops, across 109 different locations across the country and trained more than 64,000 participants till date. In his earlier career, Amit has worked with prominent financial institutions like ICICI, Franklin Templeton, Kothari Pioneer and Anagram.

Amit has completed his BE from Bhavnagar University and his MBA from Gujarat University.

He also has contributed his vast knowledge in mainstream media. He is a regular columnist at Times of India, Business Standard, Outlook Money, Mumbai Samachar, Mid-day (Mumbai – Gujarati edition) and www.moneycontrol.com. There are more than 440 articles published under his name.



# Profiles

---



## Ankur Warikoo / Founder, Mentor, Public Speaker

Ankur Warikoo is an entrepreneur, angel investor, mentor and public speaker, based out of India. He founded nearbuy.com in 2015 and was the CEO until 2019. Prior to that, he started the Groupon India business in 2011. Ankur also had stints with A.T.Kerney, Accentium (Co-Founder) and Rocket Internet GmbH.

He is passionate about public speaking and is often found speaking at corporates, colleges, schools and conferences - largely on motivation, leadership, consumer internet and entrepreneurial mindset. He teaches people about Entrepreneurship, how to grow in life, personal finance and failure through his channels and blogs. He is an active angel investor and invests in early stage tech startups and mentors the founders on Product-Market-Fit, Talent hiring & retention and the founder mindset.

## Aswini Bajaj / CEO, Leveraged Growth

Aswini has completed his B.Com from (St. Xavier's College, Kolkata). Aswini has also earned CA, CS, CFA, FRM, CCRA , CIRA, AIM, CAIA, CIPM and CFP credentials.

He is a regular guest faculty at various Stock Exchanges, Colleges, and B-Schools in India, including all major IITs & IIMs. He has been a Corporate Coach at TATA Interactive Systems, Volvo-Eicher Motors, Century Ply, Grasim, GRSE, Quaker Chemicals.

He has trained thousands of professionals globally for CFA, FRM, CA, Financial Modelling. He has been awarded the Best Finance Trainer in India - India Education Awards, 2019



# Profiles

---

## **Chenthil R Iyer /** Chief Strategist & Trainer, Horus Financial Consultants

Chenthil is a SEBI Registered Investment Adviser and works on a fee based model with his clients to provide unbiased financial advice to them instead of engaging with them in the regular commission based model. He has recently authored a book titled “Everyone Has an Eye on Your Wallet! Do You?” which is being published by Embassy Books, Mumbai.

His company Horus Financial Consultants was founded in 2009 as a finishing school for aspiring financial planners and he has coached and helped many of them to set up their own practice.

Chenthil is B.Tech by qualification and has previously worked with organizations like Tata AIG Life Insurance & ICICI Prudential Life Insurance.



## **Chetana Asbe /** Assistant Professor, Chetana's Institute of Management & Research

Chetna has pursued CFA from ICFAI, Hyderabad and completed her doctoral studies in Management from the University of Mumbai. In her doctoral dissertation, she has studied the impact of key RBI monetary policy rates on price stability during the post 2008-recession period. Based on her dissertation, she has published a book titled ‘Reserve Bank of India’s Monetary Policy Moves Since 2008’. She is a mentor to two research scholars for doctoral program at LIUTEBM, Zambia.

Her expertise includes teaching various finance subjects such as Credit Risk Analysis, Financial Reporting and Analysis, Cost and Management Accounting, Financial Management, and Financial Products, Markets and Institutions. She is a co-founder and facilitator at VASH Workshops that is involved in conducting webinars and workshops on Basic and Advanced Accounting and Finance for working professionals and entrepreneurs since June, 2020.



# Profiles

---



## **Divya Aggarwal / Assistant Professor, Indian Institute of Management Ranchi**

Divya Aggarwal is an assistant professor in finance and accounting at IIM-Ranchi. She holds a PhD in Finance from XLRI – Xavier School of Management. She has worked with McKinsey Knowledge Centre, KPMG and Avendus Capital in corporate finance and investment banking roles. Before embarking on an academic career, she was working as an AVP in the financial planning team at SwissRe, a leading reinsurance firm.

In 2020 she got featured in the AIWMI list of “India’s top 100 women in finance 2020” under the progressing category. She is a recipient of many awards and scholarships including “Peter Drucker essay competition 2014”, “The Case Centre scholarship” and best paper awards at several national conferences. Her research work has been published in international journals like Journal of Behavioural and Experimental Finance, Review of Behavioral Finance, Research in Economics and Qualitative Research in Financial Markets. She has presented her research work in several national conferences like Pan-IIM, ISDSI etc. along with international conferences such as biannual meetings of SPUDM

## **Deepak Tandon / Professor - Finance & Accounting - Programme Director Centre for Advanced Banking, International Management Institute, New Delhi**

Deepak Tandon is a Professor at the International Management Institute (IMI), New Delhi and has 36 years of work experience. At IMI he has excelled in Academics since 2007 and is currently heading the Finance Club. Prior to joining IMI, he was the Professor in Finance at Lal Bahadur Shastri Institute of Management, Dwarka, New Delhi for 4 years, where he was the coordinator for PGDM – Executive programme and conducted various MDP's and FDPs.

He has been a visiting Faculty at SRCC Delhi University , SP Jain Mumbai , IMT Ghaziabad, ICAI , ICWAI , Bridge school Gurgaon , and other allied Premier B Schools . He has taught at University of Luton/ Bedfordshire UK, Sasin University Bangkok.



He is an approved ISO Lead Auditor from Nigel Bauer & Associates (Germany), IRCA Certified (London) Auditor. He has authored over 130 peer reviewed research papers and over 25 are Scopus Publications. He has also authored 8 books.



# Profiles

---

## **Himanshu Arora /** Independent Finance Trainer, Independent Finance Trainer

Himanshu Arora has more than a decade of experience in imparting trainings and has been awarded as The Most Innovative Trainer and The Most Inspiring Trainer by Bombay Stock Exchange. He is presently following his passion for imparting training and working as a Freelance Trainer for various subjects in Finance. He has been quoted on various financial websites like Reuters, Cogencis etc.

He has a rich academic experience and has been associated with many colleges and various financial establishments of high repute, National Stock Exchange, Bombay Stock Exchange, AJNIFM (Ministry of Finance), AIWMI and FMS-Delhi for delivering lectures on different subjects in finance.



## **Hitesh Shukla /** Professor, Saurashtra University, Rajkot

Hitesh Shukla (Ph.D., FDPM, (IIM-A)) is a Professor, Department of Business Management, (MBA Programme) Saurashtra University, Rajkot, India giving justice to the teaching of Accounting, Finance and Family Business. He is recipient of FFI Board Scholarship recipient of 2021.

He has developed many management cases on the family-based business of which two have been registered with the Case Unit, IIM, Ahmedabad and one with IVEY Publishing.

His major research project – ‘Corporate Governance vis-à-vis Executive Compensation and Firm performance in India’ (2009-11) and ‘Corporate Social Responsibility’ (2013-15) were funded by the University Grants Commission. He has published 64 research articles in various professional magazines and academic journals. He has six books to his credit, including recent publication – ‘Corporate Governance in India’ and ‘Family Based Business: Roots to Routes.’

# Profiles

---

## **K S Rao /** Senior Vice President and Head- Investor Education & Distribution Development, Aditya Birla Sunlife Mutual Fund

Led by his passion for financial literacy, K S Rao has conceptualized and introduced many of the now successful programmes such as Nivesh Mahakumbh, Fauji Nivesh, Nivesh Paathshala, among others. Rao also works closely with many of the educational institutions, universities, and media partners.

Under his leadership, the IEDD function has sealed its place as the best in the industry and has won the Asia Asset Management's Best of the Best awards for Best Fund House for Investor Education; Best Fund House- Gold Category award for Innovative Approach to Investor Education from Outlook Money to name a few.

He is closely associated with industry bodies, served as a member of the esteemed Financial Literacy Committee at AMFI, Member of Advisory Committee – School for Investor Education, Financial Literacy and currently a member of Mutual Fund Examination Committee at National Institute of Securities Market (NISM). He is an alumnus of IIM, Calcutta, and holds a Masters in Business Administration in Finance. He is also a Certified Coach from NLI.



## **Manish Chauhan /** Author and Founder, Jago Investor

Manish works in the area of Financial Literacy and Investor education. With his website Jagoinvestor.com, he has been educating investors on various personal finance areas and issues pertaining to financial life.

Not only core personal finance concepts, but also behavioral issues and psychological aspects of investments are dealt with on their portal. His specialties are Financial Literacy, Investor Education, SEO, Blogging, Personal Finance, Financial Coaching, and Financial Planning.

He has also authored close to 800 personal finance topics across all topics and has been known for his simple teaching style with utmost clarity. He has also been part of dozens of workshops for investors in various cities. Manish has also authored 2 personal finance books with CNBC called "16 Personal Finance Principles Every Investor Should Know" and "How to Be Your Own Financial Planner in 10 Steps".



# Profiles

---



## Monika Halan / Writer, Author, Speaker

Monika Halan is a well-known media personality and till recently was Consulting Editor with Mint, India's second largest business daily. Monika is author of the best-selling book *Let's Talk Money* published by Harper Collins in 2018. She has worked across several media organizations in India and has run many successful TV series around personal finance advice in NDTV, Zee, and Bloomberg.

She is a regular speaker on financial literacy, regulation, inclusion and consumer issues in retail finance. Monika has public policy experience working with the Government of India as an advisor to the Swarup Committee in 2009. She has served as a member of the Ministry of Finance Committee on Incentives (Bose Committee) and is a member on the Sebi Mutual Fund Committee. She was a member of the Task Force set up by the Government of India to put in place the Financial Redressal Agency and was an expert invitee to a Ministry of Commerce Committee on the Service Price Index. Monika was a Director on the Board of FPSB India.

## Neha Parashar / Dean and Faculty (Finance and Accounting), ICFAI Business School, Pune

Neha Parashar is currently working as Dean (Examinations) and Faculty (Finance and Accounting) with ICFAI Business School, Pune. She has been awarded with Most Influential Women in Academics 2020 by Education Ninja and Academy of Management Professionals (AMP), Hyderabad , Indira Parikh 50 Women in Education Leaders award and 100 Most Dedicated Professor award for two consecutive years by World Education Congress. She has also been awarded the Best Teacher Award for Institutional Building by ICFAI Business School in 2019.

She has been a certified resource person for Financial Education at National Institute of Securities Markets (NISM). She is leading a CSR club which has organized several activities from fundraising to digital literacy. She has authored a book named "Mutual Fund and Investors". She has written and presented several research papers in national and international conferences and organized several research conferences, summits and panel discussion both on national level and international level.



# Profiles

---

## Nupur Gupta / Finance Head, NMIMS, Navi Mumbai

Nupur Gupta is a passionate academician and an avid researcher with a doctorate in Business management (Finance) from BIT, Mesra. Currently, she is working with the School of Business Management at NMIMS, University, Navi Mumbai as Assistant Professor in Finance. She is an economics graduate from Delhi university and MBA (Finance), ICFAI Business school and has a CFA charter from ICFAI (India). In a career span of 16 years, she has worked in the academia for thirteen years, including teaching at the Frankfurt School of Finance and Management, Germany (visiting professor), KJ Somaiya Institute of Management Studies and Research and, Vivekanand Education Society's Institute of Management as core faculty.

Her areas of teaching include Corporate Finance, Wealth Management, Investment Analysis & Portfolio Management, Financial Markets & Institutions and Fixed Income Securities. She has authored more than 20 research papers, in Scopus indexed and ABDC list of journals. She has participated in numerous national and international conferences to present her research work.



## Nitin Bhatia / Writer, Blogger

Nitin Bhatia is a full-time stock market trader, an educator, and a content entrepreneur. He is an alumnus of K J Somaiya Institute of Management, Mumbai. He runs a successful YouTube channel on Stock Market Trading, Personal Finance, and Investments. He is also a founder and editor of the blog- [www.nitinbhatia.in](http://www.nitinbhatia.in).

The absence of quality education and knowledge resources in the field of stock market trading/investment & personal finance inspired him to start a blog in the year 2011. Subsequently, he started his YouTube channel on stock market education and learning in the year 2015. His views and opinions are published by many leading National & Business Newspapers, Journals, Portals. He is also an active participant in TV shows. His YouTube channel and blog are consistently rated among India's Top 5.



# Profiles

---



## Pankaj Mathpal / Managing Director, Optima Money Managers

With over 27 years of experience in the field of Marketing, Financial Planning, and Education, Pankaj Mathpal is associated with various Educational Institutions. With his remarkable knowledge of finance, he has been appointed a visiting faculty at Internal Security Academy. Mr. Mathpal regularly features as an expert on TV channels like CNBC-TV18, CNBC Awaaz, BloombergQuint, ET Now, Doordarshan, NDTV Profit, and Zee Business, etc.

He has earned the prestigious designation of Certified Financial Planner (CFP) from Financial Planning Standards Board, Chartered Wealth Manager (CWM®) from American Academy of Financial Management (USA), Certified International Wealth Manager (CIWM®) from Association of International Wealth Management (Switzerland) and Certified Personal Financial Advisor (CPFA) from the National Institute of Securities Market.

## Pranjal Kamra / CEO, Finology Ventures

Pranjal Kamra is a seasoned Value Investor who continuously works towards empowering investors by disseminating financial education through his YouTube channel, which has over a million subscribers. He is also the CEO of Finology Ventures.

Pranjal is an alumnus of the National Institute of Securities Market and holds a degree in law from HNLU. He possesses sharp acumen and skills in investing, which have helped him earn a good name for himself at the age of just 26 years.



# Profiles

---

## Pradip Mitra / Professor - Finance, VES Institute of Management and Studies Research

Professor Pradip Mitra is a post graduate in management (Finance) from Institute of Engineering and Management, Kolkata and completed his Chartered Financial Analyst and Master of Financial Analysis from ICFAI. He has completed his PhD from Birla Institute of Technology, Mesra on Sustainability Reporting for Indian Chemical Industry. He is an Accredited Management Teacher (AMT) recognized by All India Management Association (AIMA), New Delhi.

A result driven professional with over 12 years of rich corporate experience in the financial services sector (especially into stock broking and portfolio management services) he has worked with some well-known companies of repute like Motilal Oswal Securities, Religare Securities and Anand Rathi Securities etc. He has also 9 years of full time post graduate teaching experience in various institute of repute and has taught various subjects of finance like SAPM, Derivatives, International Finance etc. He is a keen researcher and published his papers in different management journals of repute both at national and international level. He is a keen researcher on quantitative finance and sustainable development and reporting working on these two fields for the last four years.



## PV Subramanyam / Author and CEO, Subramoney

Subramanyam P V coaches people and convinces them - 'You Can Be Rich too' - with Goal based Investing, he coaches doctors and give them a 'Wealth Prescription for Doctors'. Specializing in learning and development for doctors and retirement workshops for finance professionals. He has addressed more than 20,000 IFA and 5000 doctors.

As a professional trainer, he has trained a lot of people – corporate employees, promoters, non-finance managers, fund managers, entrepreneurs, life insurance agents, journalists, PR agencies and anyone who wants to learn. His style is simple – He tells stories of real people and real experiences and that breaks down complicated topics into easy to understand lessons.

Authored a book 'Retire Rich Invest Rs. 40 a day', Wealth Prescription for doctors, and 'You can be Rich too' with Goal Based Investing.



# Profiles

---



## Rachana Phadke Ranade / Founder, Rachana Ranade and Associates

Rachana's aim is to improve financial literacy in India and to enable people to learn about stock markets in the most simplified way. She has been a part of the YouTube community for the last 10 years. She has exponentially grown on YouTube gaining more than 1,000,000 subscribers.

Rachana has conducted sessions on Forensic Auditing to ICAI Members across various cities in India. She has taken Investor Awareness Sessions on behalf of Securities Exchange Board of India at more than 50 organizations!

## Rama Seth / Visiting Professor, Copenhagen Business School

Rama Seth is an experienced finance professional with over three decades of academic and industry experience. She is currently a Visiting Professor at the Department of Finance, Copenhagen Business School, and was a HAG (Highest Academic Grade) Professor in the Department of Finance and Control at the Indian Institute of Management Calcutta. She holds an M.Phil. and a Ph.D. in Economics from Columbia University. She has worked as a Senior Economist at the Federal Reserve Bank of New York and consulted with International Organizations like the World Bank, IMF, BIS, US AID, and the United Nations.

She initiated, designed, directed, and participated in several management development programs and in-company programs. Her training initiatives include those for senior GAIL, ONGC, VIOM, and NTPC executives, and ISS Officers. Her research has been published in top-tier journals. She has presented her research in international conferences such as the ASSA, FMA, WFA, and EFA annual meetings. Her research expertise lies in several fields of finance like Corporate Finance, International Finance, Banking, Ownership Structures and Business Group Affiliated Firms, IPO Under-pricing, Venture Capital, and Gender and Board Diversity.



# Profiles

---

## Ritesh Nandwani / Faculty Member and Program Director, National Institute of Securities Markets (NISM)

Ritesh is a faculty member at National Institute of Securities Markets (NISM). He is also the Program Director of the PGDM (Securities Markets) program, the flagship program at NISM. He teaches and trains actively in both long term academic programs as well as corporate training programs at NISM. His teaching interest lies in varied subjects and areas related to securities markets, including Fixed Income Securities, Equities Research & Valuation, Derivatives & Risk Management, and Alternative Investments.

Before being deputed to NISM, he has worked with SEBI for almost a decade. His areas of expertise include Equities Markets, Corporate Bond Markets, Public Issues and Capital raising, Initial Listing and compliances, Continuous disclosures and compliances, Alternative Investment Funds, Real Estate Investment Trusts, and Infrastructure Investment Trusts.



## Smita Shukla / Professor, Alkesh Dinesh Mody Institute for Financial and Management Studies

Smita Shukla is working as a Professor at Alkesh Dinesh Mody Institute for Financial and Management Studies, University of Mumbai. She is also the Director IQAC - University of Mumbai & Honorary Director of ICSSR-WRC. Before her current stint at ADMIFMS, she has worked as full-time faculty at Jamnalal Bajaj Institute of Management Studies, S.I.E.S College of Management Studies, IES Institute of Management Studies and Research centre.

She also has been a member Board of Studies in Management (Finance), Member Ad-hoc Board of Studies in Business Management at the University of Mumbai.

Smita Shukla has been awarded 'UGC Research award (2014-16). Several of her research papers have been conferred with the best paper award in various conferences/seminars.



# Profiles

---



## **Swati Kumari /** Finance Vlogger, B Wealthy

Swati Kumari in her current avatar is a Youtuber on personal finance. A trusted voice for many in matters related to personal finance, her YouTube channel, B Wealthy has 408,000 subscribers.

Swati has been a media professional for the past 15 years. Her most recent stint was with Zee Business as a consultant/ Anchor for personal finance show – Mutual Fund Helpline and evening programming. Prior to this, she has worked with CNBC Awaaz. She started as a trainee and carved her way to become anchor for prime-time bulletins and a dedicated personal finance show – Your Money.

## **Vishal Khandelwal /** Author, Safal Niveshak

Vishal Khandelwal is the coach for The Safal Niveshak Mastermind Value Investing Course. He has 14+ years of experience as a stock market analyst and investor, and 5+ years as an investing coach. He is the founder of Safal Niveshak, a website dedicated to helping small investors become smart, independent, and successful in their stock market investing.

He has been a head of research at Equitymaster Agora Research. He has also been a founder at copywriterindia.com. He is specializes in financial analysis, financial writing, copywriting and blogging. Over the years, he has trained nearly 5,000+ individual investors in the art of investing sensibly in the stock market, through his Workshops and online courses.



## Profiles

---

### Vivek Bajaj / Managing Director, Kredent InfoEdge

Vivek is the co-founder of Kredent Infoedge, an enterprise involved in simplifying finance for everyone. He has over 20 years of experience in the financial market. He is a Chartered Accountant, Company Secretary and MBA from IIM Indore. He is passionate about data, technology and education.

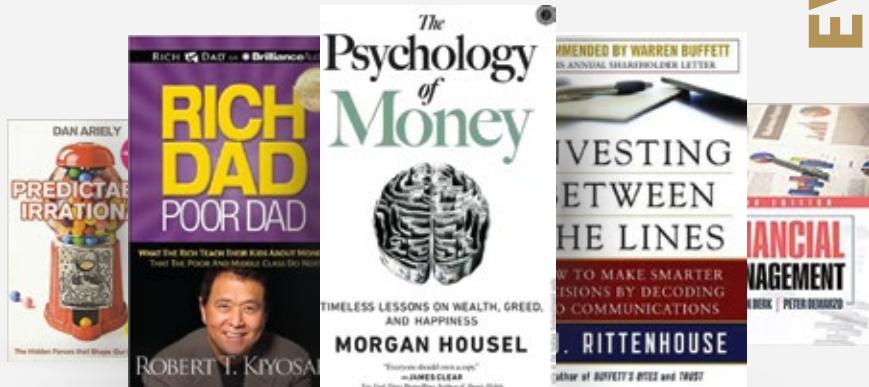
Vivek is extremely passionate about financial markets and educating people on various aspects of finance, necessary for inclusive development in society. He started his career as an analyst and went on to build one of the largest financial market trading firms in India with over 200 associates. He is currently involved in empowering people with the right learning and analytics in finance through his online ventures elearnmarkets.com and StockEdge. He is also a Co-Founder at elearnmarkets.com.



THE INTELLIGENT INVESTOR  
REVISED EDITION:  
THE DEFINITIVE BOOK ON  
VALUE INVESTING  
(COLLINS BUSINESS ESSENTIALS)  
BY BENJAMIN GRAHAM

"PREDICTABLY IRRATIONAL"  
BY DAN ARIELY.

THE DHANDHO INVESTOR  
BY MOHNISH PABRAI



## EVERYONE HAS AN EYE ON YOUR WALLET! DO YOU?

BROKE MILLENNIAL  
BY ERIN LOWRY

PSYCHOLOGY  
OF MONEY  
**RICH DAD POOR DAD BY  
ROBERT T. KIYOSAKI**

'INVESTING BETWEEN THE LINES:  
HOW TO MAKE SMARTER DECISIONS  
BY DECODING CEO  
COMMUNICATIONS'  
BY L J RITTENHOUSE

**FINANCIAL MANAGEMENT BY  
JONATHAN BERK AND  
PETER DEMARZO**

**"Money may not add happiness, but lack of it certainly multiplies misery"**

- Daniel Kahneman

# “Favorite Quotes”

**“An Investment in knowledge pays the best interest”**

- Benjamin Franklin

**“Be fearful when others are greedy; Be greedy when others are fearful!”**

- Warren Buffett

**“Most people fail to realize that in life, it's not how much money you make, it's how much money you keep.”**

- Robert T. Kiyosaki, Rich Dad, Poor Dad

**“There are only two things certain in life: Death and Taxes,”**

- Benjamin Franklin

**“There are two times in a Man's life when he should not SPECULATE— When he cannot afford it and when he can afford”**

- Mark Twain

**“Beware of little expenses, a small leak will sink a great ship”**

- Benjamin Franklin

**“It's not how much money you make, but how much money you keep, how hard it works for you, and how many generations you keep it for.”**

- Robert Kiyosaki

**“If you buy things you do not need, soon you will have to sell things you need.”**

- Warren Buffett

**“Never spend your money before you have it.”**

- Thomas Jefferson



“

**The market gives you  
what you deserve and  
not what you desire.**



Level 9, Platina, Block G, Plot C-59  
Bandra-Kurla Complex,  
Mumbai-400051

[www.aiwmindia.com](http://www.aiwmindia.com)